



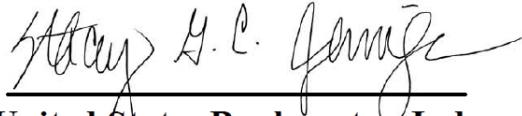
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 14, 2014


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re)
MtGox Co., Ltd. (a/k/a MtGox KK)) Chapter 15
Debtor in a Foreign Proceeding.) Case No. 14-31229-sgj15

**ORDER ADJOURNING RECOGNITION HEARING
AND GRANTING EMERGENCY MOTION TO APPROVE NOTICE PROCEDURES**

Upon the Petitioner's Emergency Motion to Approve Notice Procedures [Dkt. No. 48] (the “Motion”), seeking approval of the manner of service of the Recognition Hearing Notice¹ pursuant to sections 105(a) and 1514 of title 11 of the United States Code (the “Bankruptcy Code”), and Rules 2002, 9006, 9007 and 9008 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”); and upon hearing on the Motion on April 1, 2014; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtor, its estate, its creditors, and other parties in interest; and it appearing that proper and adequate notice of the

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED AND DECREED that:

1. The Motion is GRANTED.
2. The Recognition Hearing is hereby adjourned to May 20, 2014 at 9:30 a.m. (Prevailing Central Time), before the Honorable Stacey G.C. Jernigan, United States Bankruptcy Court, Northern District of Texas, 14th Floor, 1100 Commerce Street, Dallas, Texas 75252.
3. The Petitioner shall serve the Recognition Hearing Notice upon the Notice Parties that are known to the Petitioner as of the date hereof on or before April 14, 2014 via United States First Class Mail and/or electronic mail (at their last known mailing or email address, if for whom the Petitioner has such addresses). In addition, the Petitioner shall notice each of the Debtor's customers via electronic mail on or before April 25, 2014.
4. The form of abbreviated version of the Recognition Hearing Notice attached hereto as Exhibit A (the "Publication Notice") is hereby approved.
5. The Petitioner shall cause the Publication Notice to be published in the Debtors' website, <https://www.mtgox.com/> and in <http://www.reddit.com/>.
6. If any party files a notice of appearance in this case, Petitioner shall serve the Recognition Hearing Notice upon such party by the later of (a) twenty-three (23) days prior to the Recognition Hearing; or (b) three (3) business days following the filing of such notice of appearance, unless such party or its counsel has otherwise already been served with the Recognition Hearing Notice.

7. Service pursuant to this Order shall be good and sufficient service and adequate notice of the Recognition Hearing.

END OF ORDER # #

Prepared and submitted by:

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**EXHIBIT A TO ORDER GRANTING EMERGENCY MOTION
TO APPROVE NOTICE PROCEDURES**

NOTICE OF ADJOURNMENT OF RECOGNITION HEARING

In re MtGox Co., Ltd. (a/k/a MtGox KK), Case No. 14-31229-sgj15
United States Bankruptcy Court for the Northern District of Texas, Dallas Division

PLEASE TAKE NOTICE that the hearing on the Petitioner's Petition for Recognition and Chapter 15 Relief [Dkt. No. 1] (the "Recognition Hearing") set for April 1, 2014 at 1:30 p.m. and to continue, if necessary on April 2, 2014 at 9:30 a.m. (CST) has been adjourned to **May 20, 2014 at 9:30 a.m. (Prevailing Central Time)**, and will take place before the **Honorable Stacey G.C. Jernigan, at the United States Bankruptcy Court, Northern District of Texas, 14th Floor, 1100 Commerce Street, Dallas, Texas 75252**.

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the Petitioner's Petition for Recognition and Chapter 15 Relief shall be filed with this Court and served by mail or email upon United States counsel to the Petitioner: Baker & McKenzie LLP, 2300 Trammell Crow Center, 2001 Ross Ave., Dallas, TX 75201 (Attn: David W. Parham, david.parham@bakermckenzie.com, and John Mitchell, john.mitchell@bakermckenzie.com); counsel to the United States Trustee: Lisa.L.Lambert@usdoj.gov; counsel to plaintiffs in Chicago putative class action or "Green" action: Haynes and Boone, LLP, 2323 Victory Ave., Ste. 700, Dallas, TX 75219 (Attn: Robin E. Phelan, robin.phelan@haynesboone.com, and Stephen Manz, stephen.manz@haynesboone.com) so as to be received on or before 4:00 p.m. (Central Time) **seven days prior to the Recognition Hearing**.

PLEASE TAKE FURTHER NOTICE that copies of the Petition for Recognition and Chapter 15 Relief and accompanying papers are available to parties-in-interest on the Bankruptcy Court's Electronic Case Filing System, which can be accessed at this website: <http://www.txnb.uscourts.gov/> (a PACER login and password are required to retrieve a document), or upon written notice, by mail or email, to the United States counsel to the Petitioner at the contact information above.